

Valued Client

Male • 45 • Alabama • Preferred Non-Tobacco



Pay to A65 • Solve For Death Benefit / Face with Minimum Non-MEC option • Increasing DB switching to Level at A66 • 20 years distribution starting at A66

Carrier & Product	Initial Death Benefit	Initial Annual Premium	Target Premium	Interest Rate	Non-Gtd. Cash Value Year 10	Non-Gtd. Cash Value Age 65	Distributions Year 40	Illustration
Corebridge Financial								
Max Accumulator+ IUL III Blend Participation Rate Account - MLSB	\$319,493	\$20,000	\$6,997	6.42%	\$233,552	\$738,117	\$78,190	PDF
Symetra Life Insurance Company								
Symetra Accumulator Ascent IUL 2.0 Fixed Bonus 1-Year Point to Point	\$304,265	\$20,000	\$6,690	5.97%	\$252,578	\$770,370	\$75,336	PDF
F&G Annuities & Life								
F&G Pathsetter	\$332,116	\$20,000	\$5,739	N/A	\$226,830	\$704,611	\$72,714	PDF
North American Company for Life and Health								
Builder Plus IUL3 S&P 500® Annual Point to Point with Spread	\$262,682	\$20,000	\$6,396	6.32%	\$224,757	\$646,721	\$65,160	PDF
Securian Financial								
Eclipse Accumulator Indexed Universal Life Indexed Account A: S&P 500 with 100% Participation	\$304,293	\$20,000	\$5,416	6.32%	\$247,569	\$745,431	\$65,050	PDF
Mutual of Omaha - United of Omaha								
Income Advantage IUL One-Year 100% Participation Account	\$351,701	\$20,000	\$6,074	6.28%	\$255,940	\$735,288	\$64,363	PDF
Lincoln Financial Group								
WealthAccumulate 2 IUL (2020)-02/12/24 Fidelity AIM Dividend Indexed Account- High Par Rate	\$297,636	\$20,000	\$6,813	N/A	\$238,785	\$714,603	\$64,030	PDF
Nationwide								
Nationwide Indexed UL Accumulator II 2020 1-Yr BNP Paribas Global H Factor Plus	\$323,530	\$20,000	\$6,973	5.58%	\$239,785	\$696,013	\$59,844	PDF

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John Hancock								
Accumulation IUL 23 Select Capped Account	\$312,162	\$20,000	\$7,428	6.05%	\$225,188	\$665,685	\$57,983	PDF
Principal National Life								
Indexed Universal Life Accumulation II (01/2024)	\$293,581	\$20,000	\$6,171	N/A	\$227,547	\$655,968	\$53,514	PDF
Prudential								
PruLife Index Advantage UL (2020) Indexed Account	\$281,957	\$20,000	\$5,557	5.1%	\$216,845	\$560,482	\$37,728	PDF

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